

Dividend Reinvestment Plan FAQs

Viva Energy Group Limited

ACN 626 661 032

Frequently Asked Questions (FAQs)

Shareholders should read the detailed terms of the Viva Energy Group Limited Dividend Reinvestment Plan Rules (Rules) carefully, and not rely on these FAQs. To the extent of any inconsistency between the Rules and these FAQs, the Rules prevail. Capitalised terms not defined in these FAQs have the meaning given to them in the Rules.

These FAQs and the Rules are general only and do not take into account your individual investment objectives, financial situation or tax position. Eligible Shareholders should obtain their own legal and / or financial advice before deciding whether to participate.

Given the complex nature of taxation and other legislation, and the diverse factors and financial circumstances applying to Eligible Shareholders, Viva Energy takes no responsibility for any advice expressed or implied in these FAQs or the Rules. Taxation and other laws may also change and Viva Energy has no obligation to update these FAQs or the Rules to reflect any such changes.

1 What is the Dividend Reinvestment Plan?

The Dividend Reinvestment Plan (Plan) allows Participants to increase their shareholding by reinvesting their Dividends to acquire additional Shares (after deducting any withholding tax or other amount as required under the Rules).

The Directors will determine whether the Plan will apply in respect of any particular Dividend and will announce this to the market at the same time as any Dividend is announced.

Participation in the Plan is entirely voluntary. If you want to participate in the Plan and are eligible to do so, you need to follow the instructions set out in FAQ 3 below.

2 Who is eligible to participate in the Plan?

Shareholders with a registered address in Australia and New Zealand are generally eligible to participate in the Plan, unless they only hold Shares on behalf of another person who resides outside Australia and New Zealand.

3 How can Eligible Shareholders Participate?

To apply to participate in the Plan, Eligible Shareholders need to lodge a DRP Election Form by:

- (a) completing an online election via the Investor Login on our Share Registry's website at <https://au.investorcentre.mpms.mufg.com>; or
- (b) completing the physical form which can be obtained from our Share Registry and from our website at <https://www.vivaenergy.com.au/investor-centre> and returning it to the Share Registry at the address shown on the form.

To participate in the Plan for a Dividend, the DRP Election Form must be received before 5pm (Sydney time) on the first Business Day after the Dividend Record Date for that Dividend.

4 When will my participation in the Plan begin?

Participation begins with the first Dividend after receipt of your DRP Election Form, provided it is received before 5pm (Sydney time) on the first Business Day after the Dividend Record Date for that Dividend.

5 How many shares will I receive if I participate in the Plan?

The number of Shares you will receive if you participate in the Plan (referred to as 'Plan Shares') will be calculated by multiplying the number of participating Shares you hold on the relevant Dividend Record Date by the Dividend, deducting any withholding tax and any other applicable deductions, and then dividing this amount by the Allocation Price. The calculation will be rounded down to the nearest whole number of Plan Shares and any residual Dividend amount will be carried forward to the next Dividend.

6 How is the Allocation Price calculated?

The Allocation Price will be calculated based on the Average Market Price of Shares sold on the ASX during a period determined by the Board which commences after the record date for the relevant Dividend. The Directors may decide to apply a discount to the Allocation Price.

7 Do all my Shares have to participate in the Plan?

No. Eligible Shareholders may elect to participate in the Plan for all or part of their holding.

8 How will I know how many Plan Shares I receive?

You will be sent a statement after the Shares have been Allocated to you.

9 How will Plan Shares be treated for the subsequent dividend payments?

If an Eligible Shareholder chooses to participate fully in the Plan, all Shares held by that Eligible Shareholder at each Dividend Record Date (including Plan Shares) will be treated as participating in the Plan for that Dividend.

If an Eligible Shareholder chooses to partially participate in the Plan, only the number of Shares the Eligible Shareholder has specified on their DRP Election Form (or subsequent Notice of Variation) will be treated as participating in the Plan for that Dividend.

10 What if I have more than one shareholding in Viva Energy Group Limited?

Eligible Shareholders will need to lodge a separate DRP Election Form for each shareholding registered under different names or each shareholding bearing different shareholder reference numbers or holder identification numbers.

11 What are the tax implications of Plan participation?

Dividends reinvested into Shares are usually treated the same way as cash dividends received in the hands of the shareholder for Australian tax purposes. For Australian resident shareholders, it is possible that a tax liability may arise in respect of the Dividends that are reinvested into Shares, even though the Participant does not receive the Dividend as a cash payment. The taxation implications will, however, depend on the Participant's individual circumstances. The Company cannot advise on the taxation implications of participating in the Plan. If you have any questions regarding taxation implications, including for New Zealand tax purposes, please consult your broker, accountant or professional adviser.